



Number : SE.01.00/A.CORSEC.00014/2025

15 January 2025

To:

**Director of Corporate Financial Performance for Service Sector Companies (Direktur
Penilaian Keuangan Perusahaan Sektor Jasa)
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan
Republik Indonesia, "OJK RI")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Rights Issue with Pre-Emptive Rights
PT Wijaya Karya (Persero) Tbk as at 31 December 2024**

Dear Sir/Madam,

In reference to Regulation of the OJK RI No. 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Rights Issue with Pre-Emptive Rights PT Wijaya Karya (Persero) Tbk as of 31 December 2024. Please find the attached report below.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk.
Corporate Secretary

PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya
Corporate Secretary

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**REPORT ON THE USE OF PROCEEDS
RIGHTS ISSUE WITH PRE-EMPTIVE RIGHTS
AS AT 31 DECEMBER 2024**

Issuer Name : PT Wijaya Karya (Persero) Tbk.
Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning
Phone : (021) 8192808 / (021) 8508640
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Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and EGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
		Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Refinancing	Working Capital	Refinancing	Working Capital	
Rights Issue with Pre-Emptive II	28 March 2024	6,087,913,159,742	5,880,000,000	6,082,033,159,742		6,082,033,159,742		3,654,191,409,400	2,427,841,705,342

Jakarta, 15 January 2025
PT Wijaya Karya (Persero) Tbk.
Directors



Agung Budi Waskito
President Director

Use of Proceeds from Rights Issue with Pre-Emptive Rights

As At 31 December 2024

No.	Working Capital	Proposed Use of Proceeds	Actual Use	Balance
1	Construction in Nusantara Capital City (<i>Ibu Kota Nusantara</i> , "IKN") – Construction of State Palace, Kalimantan Timur	82,441,155,428	82,395,121,864	46,033,564
2	Construction in IKN – Construction of Presidential Office	88,043,857,713	88,043,857,713	0
3	IKN Toll Road, Kaltim Kariangau Tempadung (KKT) Segment – Sp. Tempadung, Kalimantan Timur	136,136,504,373	110,875,292,400	25,261,211,973
4	Serang-Panimbang Toll Road Section 1 and 2, Jawa Barat	830,246,961,848	768,698,036,856	61,548,924,992
5	Semarang-Demak Toll Road, Jawa Tengah	218,818,297,751	192,391,898,362	26,426,399,389
6	Jatiluhur Water Supply System (<i>Sistem Penyediaan Air Minum</i> , SPAM), Jawa Barat	241,715,597,830	134,888,921,352	106,826,676,478
7	Lau Simeme Dam, Sumatera Utara	64,433,368,426	39,520,427,635	24,912,940,791
8	Serang-Panimbang Toll Road Section 3, Banten	325,458,067,205	256,888,989,296	68,569,077,909
9	Patimban Port Package 6, Jawa Barat	128,060,861,492	114,584,941,237	13,475,920,255
10	Construction of Rentang Irrigation Package 7, Jawa Barat	39,073,268,598	28,088,407,619	10,984,860,979
11	Probowangi Package 3 Toll Road, Jawa Timur	475,219,070,074	132,864,937,345	342,354,132,729
12	Palu 3 (2x50 MW) Steam Power Plant (<i>Pembangkit Listrik Tenaga Uap</i> , PLTU), Sulawesi Tengah	349,421,771,530	301,165,953,006	48,255,818,524
13	Construction of Manyar Gresik Smelter	177,787,489,259	177,786,999,628	489,631
14	Construction of Manyak Gresik Desalination, Jawa Timur	95,129,245,950	91,459,363,722	3,669,882,228
15	Construction of Ampel 500 kV Substation (<i>Gardu Induk Tegangan Ekstra Tinggi</i> , GITET), Jawa Tengah	120,393,664,794	80,517,616,372	39,876,048,422
16	EPS Storage Tank & Refinery Development Master Plan (RDMP) Refinery Unit (RU) V in Balikpapan, Kalimantan Timur	155,606,192,399	18,602,436,974	137,003,755,425
17	Wosusokas SPAM Main Distribution System Project Segment 4, Jawa Tengah	33,381,096,293	31,108,372,174	2,272,724,119
18	Wosusokas SPAM Main Distribution System Project Segment 2, Jawa Tengah	36,723,002,542	36,723,002,542	0
19	Sewage Treatment, Jakarta Sewerage Area 1-1, DKI Jakarta	27,436,834,840	8,994,674,425	18,442,160,415

20	Sewage Treatment, Jakarta Sewerage Area 1-2, DKI Jakarta	57,974,091,680	22,592,221,446	35,381,870,234
21	Japek Selatan Section 2 Toll Road, DKI Jakarta	319,526,504,052	319,468,201,219	58,302,833
22	Construction of Kediri Airport (Runaway), Jawa Timur	188,219,865,757	43,289,240,322	144,930,625,435
23	Construction of LPG Refrigerated Tuban, Pertamina	441,125,819,055	440,945,109,401	180,709,654
24	D&B Dredging of Benoa Harbour Package A, Bali	259,760,739,976	132,297,386,491	127,463,353,485
	Subtotal of National Strategic Projects	4,892,133,328,866	3,654,191,409,400	1,237,941,919,466

**Placement of Balance of Proceeds from Rights Issue with Pre-Emptive Rights
As At 31 December 2024**

(In Rupiah)

NO	BANK	AMOUNT	DEP/COD/ CURRENT	INTEREST/ ANNUUM	AFFILIATION
1	Bank Mandiri	2,392,793,739,273	CURRENT ACCOUNT	1.90%	AFFILIATED
2	Bank Mandiri	5,134,639,690	CURRENT ACCOUNT	2.25%	AFFILIATED